MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 22, 2001

REGISTRATION NO.: 23972 BOOK: 85 PAGE: 264

BONDS ISSUED BY: Kingston K-14 School District

AMOUNT OF ISSUE: \$1,050,000.00 COUNTY: of Washington
DATE OF ISSUE: February 26, 2001 MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be

sufficient for the redemption in advance of their maturity of \$1,050,000

of the District's General Obligation Bonds, Series 1995A

| Rate of Interest | Amount | | Maturity |
|------------------|--------|------------|------------|
| 3.500% | \$ | 100,000.00 | 02/15/2002 |
| 3.800% | | 100,000.00 | 02/15/2003 |
| 3.900% | | 100,000.00 | 02/15/2004 |
| 3.950% | | 100,000.00 | 02/15/2005 |
| 4.000% | | 100,000.00 | 02/15/2006 |
| 4.100% | | 100,000.00 | 02/15/2007 |
| 4.150% | | 110,000.00 | 02/15/2008 |
| 4.200% | | 110,000.00 | 02/15/2009 |
| 4.300% | | 110,000.00 | 02/15/2010 |
| 4.400% | | 120,000.00 | 02/15/2011 |

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2004 may be redeemed on and

after February 15, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,036,350.00
INTEREST RATE: 4.4292%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable